



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

National Stock Exchange of India Limited

27th July 2023

Exchange Plaza, 5th floor

Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai – 400 001

Dear Sir/Madam,

Sub: Approval of Resolution Plan by Committee of Creditors (CoC)

Scrp Code/Symbol: 532629 / MBECL

McNally Bharat Engineering Company Limited has been informed by its Resolution Professional that its Committee of Creditors (CoC) has approved the Resolution Plan submitted by BTL EPC Ltd. (Resolution Applicant).

A Letter of Intent (LOI) has been issued to BTL EPC Ltd. The approval of the Plan is subject to its approval by the Kolkata Bench of the Hon'ble National Company Law Tribunal (NCLT) in accordance with the provision of Insolvency and Bankruptcy Code, 2016.

This is being uploaded on the Company website www.mcnallybharat.com.

Kindly take this into your records and host on your website.

Yours faithfully

For **McNally Bharat Engineering Company Limited**

Indrani Ray

Company Secretary

[McNally Bharat Engineering Company Limited is under Corporate Insolvency Resolution Process as per provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business, and assets are being managed by the Resolution Professional, Mr. Ravi Sethia, appointed by the Kolkata Bench of the Hon'ble National Company Law Tribunal vide Order dated 26 August 2022 (Order published on 2 September 2022) under the provisions of the Code.]

Date & Time of Download : 27/07/2023 22:51:14

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5919115
Date and Time of Submission	7/27/2023 10:51:00 PM
Scripcode and Company Name	532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD.
Subject / Compliance Regulation	Approval Of Resolution Plan By Committee Of Creditors (Coc)
Submitted By	Indrani Ray
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 27/07/2023 22:45:24

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5918964
Date and Time of Submission	7/27/2023 10:45:12 PM
Scripcode and Company Name	532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD.
Subject / Compliance Regulation	Corporate Insolvency Resolution Process (CIRP)-Outcome of meeting of Committee of Creditors
Submitted By	Indrani Ray
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

27-Jul-2023

NSE Acknowledgement

Symbol:-	MBECL
Name of the Company: -	Mcnally Bharat Engineering Company Limited
Submission Type:-	Announcements
Short Description:-	Corporate Insolvency Resolution Process
Date of Submission:-	27-Jul-2023 10:57:39 PM
NEAPS App. No:-	2023/Jul/14593/14659

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



National Stock Exchange Of India Limited

Date of

27-Jul-2023

NSE Acknowledgement

Symbol:-	MBECL
Name of the Company: -	Mcnally Bharat Engineering Company Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	27-Jul-2023 10:55:56 PM
NEAPS App. No:-	2023/Jul/14592/14658

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